



Risks Conference 2008

Wednesday 4 June 2008

Goldman Sachs International
River Court
120 Fleet Street
London EC4A 200

AGENDA

Top Five Risks

Critical perspectives on the global economy

7:30 Registration and Coffee

8:15 Opening Remarks

Richard Gnodde, Co-Chief Executive Officer, Goldman Sachs International

Abby Joseph Cohen, President, Global Markets Institute and Senior Investment Strategist, Goldman, Sachs & Co.

8:30 PANEL 1: Resource Scarcity: Competition for Water, Food and Energy in an Era of Climate Change

Margaret Catley-Carlson OC, Patron and former Chair, Global Water Partnership and Member, UN Secretary General Advisory Board on Water

Lord Anthony Giddens, Professor Emeritus, LSE and Life Fellow, King's College, University of Cambridge

Donald Kennedy, President Emeritus, Stanford University and Bing Professor of Environmental Science and Policy, Emeritus Senior Fellow, Stanford University

Arjun Murti, Managing Director and Co-Business Unit Leader, Energy, Power & Materials, Goldman, Sachs & Co.

Moderator: Lord Nicholas Stern, IG Patel Chair and Director, Asia Research Centre, LSE

10:00 Coffee Break

10:15 PANEL 2: Income Inequality: The Implications of Exclusion from Growth

Alan Krueger, Bendheim Professor of Economics and Public Affairs, Princeton University

Branko Milanovic, Lead Economist, Research Department, World Bank and Associate Scholar, Carnegie Endowment for Peace

Peter R. Orszag, Director, US Congressional Budget Office

Ngairé Woods, Professor of International Political Economy and Director, Global Economic Governance Programme, University of Oxford

Moderator: Jim O'Neill, Managing Director and Head, Global Economic Research, Goldman Sachs International

11:45 Working Lunch

12:15 Midday Remarks

Professor Danny Quah, Professor of Economics and Head, Economics Department, LSE

Esta E. Stecher, Executive Vice President and General Counsel, The Goldman Sachs Group, Inc. and Chair, Global Markets Institute, Goldman, Sachs & Co.



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12:30 **PANEL 3: Financial Integration: Is the Model of 'Originate-to-Distribute' Permanently Damaged?**

E. Gerald Corrigan, Managing Director, Goldman, Sachs & Co.

Jim O'Neill, Managing Director and Head, Global Economic Research, Goldman Sachs International

Roy Ramos, Managing Director and Head, Asia Financials Research, Goldman Sachs (Asia) LLC

Moderator: Abby Joseph Cohen, President, Global Markets Institute and Senior Investment Strategist, Goldman, Sachs & Co.

14:00 **Coffee Break**

14:15 **PANEL 4: Managing Demographic Transition: Strains on Labour Supply and Financing Gaps**

Willem H. Buiter, Professor of European Political Economy, European Institute, LSE and Advisor, Goldman Sachs International

John Hills, Professor of Social Policy and Director, Centre for Analysis of Social Exclusion, LSE

Otmar Issing, President, Center for Financial Studies, University of Frankfurt and Advisor, Goldman Sachs International

Alice M. Rivlin, Senior Fellow, Economic Studies, The Brookings Institution

Moderator: Sandra Lawson, Senior Global Economist, Global Markets Institute, Goldman, Sachs & Co.

15:45 **PANEL 5: Rising Protectionism: From Trade to Investment**

Ambassador Charlene Barshefsky, Senior International Partner, WilmerHale

Mario Monti, President, Bocconi University and Chairman, Bruegel; Advisor, Goldman Sachs International

Razeen Sally, Director, European Centre for International Political Economy, Brussels and Senior Lecturer in International Political Economy, LSE (on academic leave)

Moderator: Peter Sutherland KCMG, Chairman, Goldman Sachs International and Chairman, BP plc

17:15 **Closing Remarks**

Global Markets Institute, Goldman, Sachs & Co.

17:30 **Reception**



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